

## SCHOOL ERP PRO

# Budgeting

**IMPROVE  
EFFICIENCY**

Automate processes and tailor the system to meet your district's unique needs.

**SIMPLIFY  
REPORTING**

Easily meet state and federal reporting requirements via electronic submission.

**TYLER  
INTEGRATIONS**

Budgeting integrates across the School ERP Pro product suite to reduce data entry and increase productivity.

Take control of your budget with Tyler's School ERP Pro Budgeting capabilities. Highly effective tools let you accurately model and compare an unlimited number of budget scenarios. You can confidently build next year's position budget from payroll and benefits projections without re-keying data. Plus, importing and exporting of budget data from Microsoft® Excel® is supported to leverage this efficient budgeting method.

- Develop an unlimited number of budget scenarios with budget detail and notation for clarification and justification.
- Utilize powerful drill-in, search, and factoring capabilities to easily analyze and edit budget amounts.
- Roll up accounts or zero-out budget and Full-Time Equivalency (FTE) amounts.
- Easily perform "What-If Analysis" to support informed decision-making.
- Compare multiple budget columns, such as last year's board approved budget, with the district's current working budget as well as year-to-date actual amounts, including percent and dollar differences.
- Import payroll positions, including vacancies, directly into budget columns with next year's dollar/percent changes and salary step movements to create budget detail records for the district's position account codes.
- Forecast employer paid benefits for each position and vacancy to create benefit account code budget detail.
- Model a complete payroll for next year with multiple mid-year changes that affect employer paid expenses, and import the entire year into a proposed budget column.
- Import budget detail from Microsoft Excel spreadsheets to utilize prior budget work and aggregate detail from multiple sources from school sites or departments.
- Export budget detail to Microsoft Excel for site input and justification.
- Turn any proposed budget into your working budget for reporting and real-time budget checking purposes.
- Journalize your working budget to easily track all budget changes with two-sided budget journal entries throughout the year.
- Allow for site-based budget transfer requests with automated workflow.
- Report adopted budget and budget revisions to state and federal entities via electronic submission or printed reports.