



## Assessment & Tax Pro

Improved Efficiency and Performance

# Discover a Powerful Solution for the Challenges of Today's Appraisal and Tax Office

Your office is undeniably busy. Increasingly budget challenged, your limited staff uses manual processes and disparate systems to get work done. Finding time and resources to deal with manual reporting, data entry, paper-heavy field reviews, and customer service is harder than ever.

While doing your job may be challenging, finding the right software solution isn't. Assessment & Tax Pro is the answer to your office's biggest challenges. You can depend on Assessment & Tax Pro to always be accessible, accurate, and up to date.



**ALWAYS  
ACCESSIBLE**

- Use appraisal and tax software that's consistently stable and reliable.
- Depend on Tyler to continually invest in your appraisal and tax solution to ensure it's ready when you need it.



**ALWAYS  
ACCURATE**

- Rely on our more than 85 years of know-how to deliver accurate, fair, and defensible valuations.
- Take control of your operations using our industry-leading software throughout the appraisal and tax cycle.



**ALWAYS  
UP TO DATE**

- Trust in Tyler's evergreen philosophy to deliver constant upgrades as part of your annual maintenance or SaaS agreement.
- Maintain optimal use and productivity of your appraisal and tax software solution with Tyler's EverGuide® initiative.



**Assessment & Tax Pro streamlines repetitive tasks, maximizes efficiencies, and organizes complex data into useful information, ultimately resulting in:**

- Discovered efficiencies
- Increased productivity
- Enhanced workflows
- Boosted customer service
- Improved quality
- Reduced costs

**Assessment & Tax Pro works across multiple platforms to help you easily view the information you need, when you need it. With continual program updates customized for your jurisdiction, you can:**

- Stay on top of ever-changing legislation
- Establish defensible property values
- Uphold fair and equitable taxation
- Collect and disburse tax payments





# For More Than 85 Years, We've Been Working Harder to Make Your Job Easier

Tyler Technologies' appraisal and tax business has been a recognized industry leader and innovator for more than 85 years. In the 1960s, we were pioneers in the development and use of computer-assisted mass appraisal (CAMA) technology. Today, our team continues to develop and support revolutionary software and service solutions that significantly boost the efficiency and performance of appraisal and tax offices. Assessment & Tax Pro is one such solution.

## Use Assessment & Tax Pro to achieve the ultimate in accuracy and efficiency

Assessment & Tax Pro delivers unparalleled access to all of the appraisal, tax, and collection information you need. Whether it's addressing your computer-assisted mass appraisal needs using **Assessment Pro**, tackling your toughest tax billing and collections challenges with **Property Tax Pro** — or a combination of the two — Assessment & Tax Pro offers a complete end-to-end solution to meet your most demanding appraisal and tax challenges. By choosing Assessment & Tax Pro appraisal and tax software solutions, you'll have a fully integrated suite of capabilities to execute every aspect of your office's mission.

“Working with Tyler was a huge confidence booster. Throughout the process of building and implementing the market models in Assessment & Tax Pro, we knew that Tyler had our back — when we got into a pinch, they were ready to help us out.”

Assessment & Tax Pro also empowers you to use market modeling within the software. You will no longer need to pull information, create innumerable files outside of your CAMA solution, and develop models in a heavily time-consuming, off-line process. Tyler will help you assemble clean sales, market, and neighborhood data; and develop, calibrate, and test the market models within the software itself. You'll achieve accurate and defensible property values, resulting in fewer appeals, more saved time, and increased trust between you and your constituents.

As Tyler's premier Property & Recording solution in Kansas, Montana, Nebraska, North Dakota, Oregon, South Dakota, and Texas, Assessment & Tax Pro manages more than 4.6 million parcels every year. In Texas alone, it generates more than 7.1 million annual tax bills.

Market Models

Exit

Current Location

Appraisal

Market Setup

Residential

Tax Year

2019

Modelling Results

Sort

Market Area Code

	MarketArea	# Sales	Sales Used	R <sup>2</sup>	Std Err	COV	Avg Sale Pr
Mod1	rural residential	392	263	91.49	28,234	10.30	274,171.35
Mod2	Paola New	201	185	92.51	15,621	8.24	189,543.44
Mod3	Paola Old	106	96	94.58	9,468	8.01	118,245.73
Mod4	Osawatomie	111	104	89.27	10,193	10.34	98,545.59
Mod5	Louisburg Spring Hill	519	501	86.41	19,358	9.39	206,108.67

# Assessment & Tax Pro Provides All the Tools You Need in a Single Software Solution



## **Deliver fair, accurate, and equitable appraisals**

**Assessment Pro** is a leading computer-assisted mass appraisal solution that offers a full complement of features. It's a flexible, scalable solution for managing comprehensive property data, including assessment administration, property maintenance, and valuation and appeals.

Multiple appraisal methodologies are also provided that can all be applied to the same parcel, including cost, income, and comparable sales for residential and commercial/industrial properties. You can compare results and select the finding that best represents the value of the property.

## **Use a trusted infrastructure to bring all your information together in one place**

Assessment & Tax Pro is one of the industry's most flexible and highly customizable appraisal and tax software solutions. Jurisdictions of all sizes benefit from its trusted infrastructure that connects to third-party software and data, such as mapping and aerial photography. For example, Assessment & Tax Pro offers seamless integration with geographic information systems (GIS), such as Esri® ArcGIS, which enables you to:

- Locate parcels, access property information, and review comparable sales within up-to-date maps
- Create and save custom property lists based on geographic data
- Produce custom queries to search for specific property types and characteristics
- See three-dimensional views of properties and calculate specific measurements using Pictometry®

*“We are the perfect example of using Tyler’s products to do more, a lot more, with the same or fewer of everything — people, computers, hours, and money.”*

— Larry Gaddes, Tax Assessor/Collector, Williamson County Tax Office, Texas



### **Simplify your collections process**

**Property Tax Pro** is a comprehensive, yet easy-to-use tax collection software solution. It enables you to process bills, payments, and property information in an efficient and timely manner. You can also track detailed property maintenance, tax notification, and tax fund collection information, including bills, payments, adjustments, property fees, and till deposits. Other capabilities include:

- Electronic payment importing for credit cards, mortgage companies, and remittance processing
- Tools for creating and tracking tax certificate requests from title companies
- Handling discount payments, interest and fee applications, and user-defined installment payment plans

An integrated payment processing service can also enable you to accept credit and debit cards in office or online.

### **Produce and distribute needed reports**

Assessment & Tax Pro contains a variety of standard reports that are typically required by most taxing jurisdictions, such as comparable sales, sales ratio, collections/balancing, property appraisal cards, auditing, till balance, recap and standing, and journal reports. You can also create more robust, customized reports to meet your needs.

Automated scheduling for key reports also ensures that you get all the latest details delivered right to your inbox.



# Elevate Efficiency and Accuracy With These Added Solutions

The following solutions can be fully integrated with your appraisal and tax software.



**SmartFile** helps your constituents interact and file forms with your office online. This streamlines your operations by reducing the need for office visits and lets your staff easily capture and work with all kinds of online data.



**Field Mobile for Assessment & Tax Pro** enables your appraisal team to access, capture, and update property data on mobile devices in the field. Data collection is faster, easier, and more accurate and all updated information can be transferred seamlessly back into the into your Assessment & Tax Pro database.



**Property Access** is an online gateway that gives taxpayers access to appraisal and tax information you choose to provide on properties in your jurisdiction. You can also share news, updates, and reports with constituents, which could result in more innovation and growth in your jurisdiction and fewer in-office visits and delays.



**Assessment Connect** transforms data into a strategic asset for assessing offices. This solution aggregates data from CAMA systems and other sources — sharing data across jurisdictions and providing an intuitive dashboard with metrics and key performance indicators for accurate, data-driven valuations.



# Choose the Way You Want Your Software Delivered

Tyler remains committed to offering you the most effective, efficient, and secure software delivery methods. You can choose to host our software solution on your servers or we can deliver your software over trusted and safe networks via cloud computing, also known as software as a service (SaaS).

## **Security, cost efficiency, and reliability reign with cloud computing**

Cloud computing allows you to securely access your Assessment & Tax Pro software from your office, in the field, or from any other location with an internet connection. Your data and information will be accessible, secure, and reliable.

You can let Tyler manage your connectivity, reliability, security, and disaster recovery, while you spend your time and resources on adapting to new legislation, creating defensible tax values, and disbursing payments.



# Our Commitment Doesn't End After Deployment

At Tyler, we're dedicated to providing you with the tools and functionality you need to tackle your biggest challenges, and we go well above the norm to offer you the necessary support to use it.

## **Receive perpetual software upgrades**

Tyler is committed to continuous improvement and long-term client success. As our solutions evolve with new features and technology, our clients benefit by receiving updates as part of their annual maintenance or SaaS agreement — ensuring they have the software and technology they need today and for years to come.

## **Stay on top of software upgrades with EverGuide**

Tyler's EverGuide® initiative provides you with ongoing assistance to ensure you can effectively use the features, benefits, and ongoing upgrades that come with your Assessment & Tax Pro software. There are many training and support options available to you, including phone consultations, online training, and webinars.

## **Make Tyler your partner for success**

While Assessment & Tax Pro is recognized as a comprehensive software solution, it is also well known for being one of the appraisal and tax industry's most flexible. At Tyler, we partner with you to help define and discuss areas of opportunity, and work with you to create software enhancements that meet the unique needs of your jurisdiction. In the end, you'll receive a polished, seamless enhancement that will deliver the functionality and efficiency you want.

## **Share data across other local agencies**

Information sharing across government agencies and jurisdictions is the future of technology and data management in local governments. Tyler is the only company positioned well to address this need today and well into the future. Steps toward achieving this have already been taken in Lancaster County, Nebraska. When the county recording office enters a deed transfer in Tyler's Enterprise Records Management, an entry is also recorded in a queue within Assessment & Tax Pro. An Assessment & Tax Pro user can access and review this data, then select the appropriate property and owner. Assessment & Tax Pro will automatically process the transfer and add the deed to the Assessment & Tax Pro Documents tab.



# Transform the Way You Do Business

Tyler provides you with a complete turn-key solution for all of the challenges your appraisal and tax office faces. Assessment & Tax Pro empowers you to:

- **Produce the most accurate and valid appraisals** using customizable CAMA calculations, integrated mapping and imaging technology, multiple appraisal methodologies, and in-software comparable sales and market modeling.
- **Collect and disburse tax revenue** with integrated software that simplifies the entire process — from taking payments, to balancing, to disbursing funds.
- **Deliver outstanding customer service** by becoming more accurate and efficient with appraisals, dealing with fewer appeals, and building trust in your valuations among property owners.

Best of all, **our commitment to you continues throughout the life of your software** with **continual updates and guidance** to help you **maximize your investment** in Assessment & Tax Pro.

## Take the next step.

Contact Tyler Technologies to learn more about Assessment & Tax Pro and to schedule a personal demo.



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## About Tyler Technologies, Inc.

Tyler Technologies (NYSE: TYL) provides integrated software and technology services to the public sector. Tyler's end-to-end solutions empower local, state, and federal government entities to operate efficiently and transparently with residents and each other. By connecting data and processes across disparate systems, Tyler's solutions transform how clients turn actionable insights into opportunities and solutions for their communities. Tyler has more than 40,000 successful installations across nearly 13,000 locations, with clients in all 50 states, Canada, the Caribbean, Australia, and other international locations. Tyler has been recognized numerous times for growth and innovation, including Government Technology's GovTech 100 list. More information about Tyler Technologies, an S&P 500 company headquartered in Plano, Texas, can be found at [tylertech.com](https://tylertech.com).

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**Empowering people who serve the public®**

